

Fast pick-up of 5G, more demands to come



First years of 5G

>1B

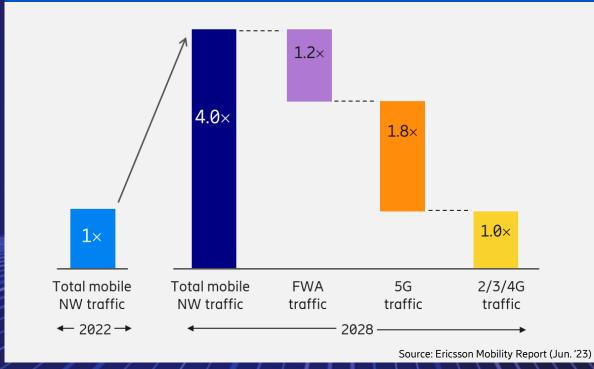
5G sub's

<15% of total

>35% pop coverage

 $^{2}/_{3}$ to go

Global mobile NW traffic in 2028 relative to 2022

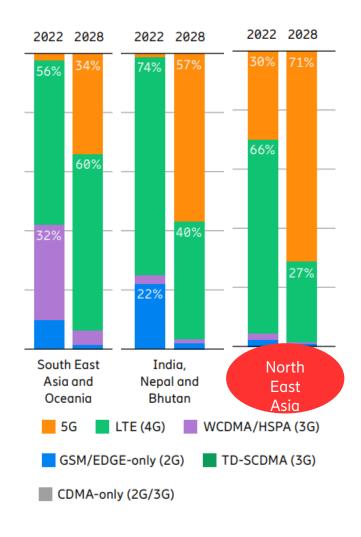


5G mobile subscription to reach 1.5B in 2023 – 5G to surpass 4G in 2027

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Mobile data traffic per smartphone (GB per month)

CAGR

	Regions	2022	2028	2022- 2028
	India, Nepal, Bhutan	26	62	16%
	GCC	26	59	15%
	North America	20	58	20%
	Western Europe	20	56	19%
—	North East Asia	18	54	20%
→	South East Asia and Oceania	15	54	24%
	Global average	16	47	20%
	Latin America	11	41	25%
	Middle East and North Africa ¹	12	37	20%
	Central and Eastern Europe	14	37	18%
	Sub-Saharan Africa	4.7	19	26%

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Communications and network APIs drive innovation

















Messaging



Voice



Video

Network APIs



Authentication

) Sec

QoS



Location

APIs empower developers, simplify application creation, and optimize performance



High speed & Low latency



Reliability



Wireless edge solutions



Security



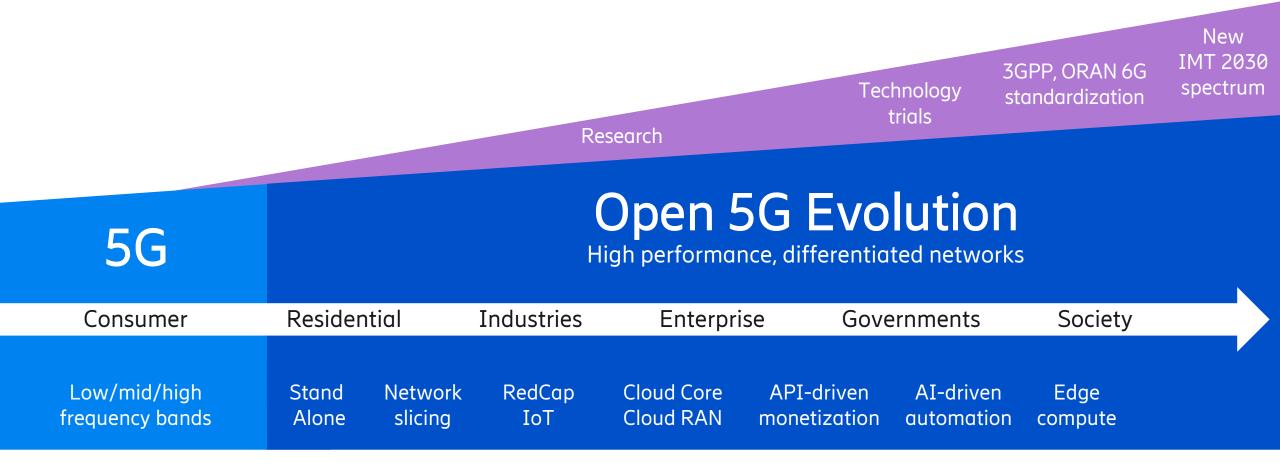
Network slicing

Worldwide 4G and 5G networks

Long-term network evolution — for new needs



Continuous mobile innovation in hardware, software and automation



Networks will evolve with software capabilities for future services long into next decade

6G initiatives



Global (Organizations)

- NGMN*
- GSA*
- ITU-R*
- O-RAN nGRG*
- 6GIG* (kick-off in October)



USA (Organizations)

- ATIS Next G Alliance*
- NSF RINGS(*)
- More...

Europe (italic = new in 2023)

- Flagship projects
 - Hexa-X*
 - Hexa-X II*
 - 6G-ANNA*
- Component projects EU
 - REINDEER*, 6G TERAKOM*, 6G TANDEM*, DESIRE6G*, FLEX-SCALE*, TrialsNet*, 5GCOMPAD*, 6G-NTN*, 6G Sky*, Deterministic6G*
- 6G-IA*
- Societal Needs and Value Creation SG* in 6G-IA (sub-group within the Vision and Societal Challenges WG)
- 6G Genesis* (Finland)
- One6G association
- 6G Platform* (BMBF program, Germany)
 - KOMSENS-6G*, 6G-MASSIMO* 6G TERAKOM*, 6G LIKRIS*
- TUDOR*, REASON* (UK)
- KTH Digital Futures* (Sweden)

India

- 5GIF (5G India Forum)
- **Bharat 6G Alliance**

China

- IMT-2030 promotion group (driven by MIIT)*
- National key project 6G part* (MOST)
- Future forum: 6GANA*

Japan

- B5G consortium* (MIC)
- Innovative Optical & wireless network forum (IOWN)*

Korea

- 6G R&D strategy (Ministry of Science and ICT)
- 5G Forum



6G focus areas



Communication beyond 5G & Further enhanced MBB

Immersive communication — expanding on eMBB



Merged reality

Critical communication — expanding on URLLC

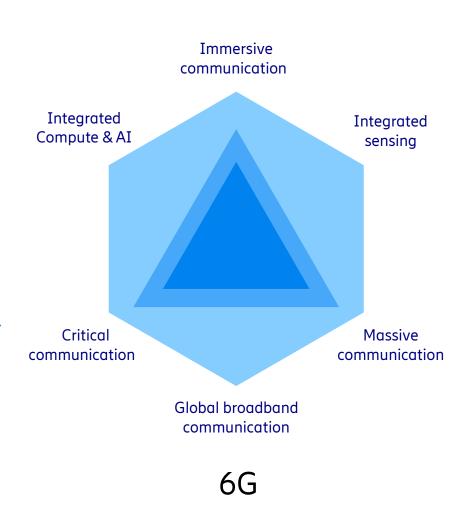


Situational awareness

Massive communication— expanding on mMTC



Massive twinning



Beyond-communication networks



Sustainable and trustworthy networks



Imagine a seamless reality





2030 — connecting a cyber-physical world based on 6G



Physical

reality

Human and society needs



The Internet of Senses



Digitalized and programmable world



Connected intelligent machines





Cyber-physical world enablement (examples)



Sensing



Cyber-physical mapping and analysis



Preventive action

6G network platform



Limitless connectivity



Trustworthy systems



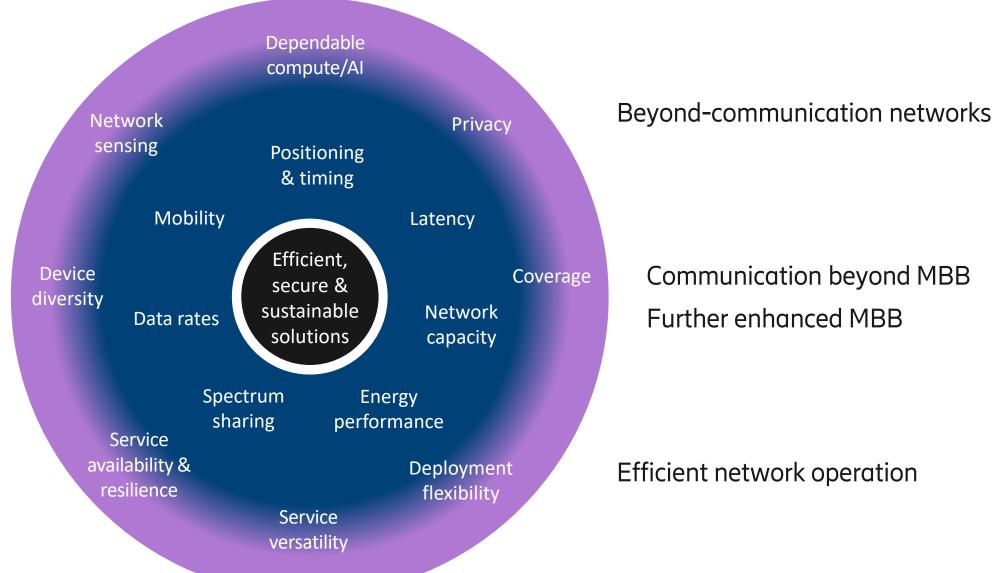
Cognitive network



Network compute fabric

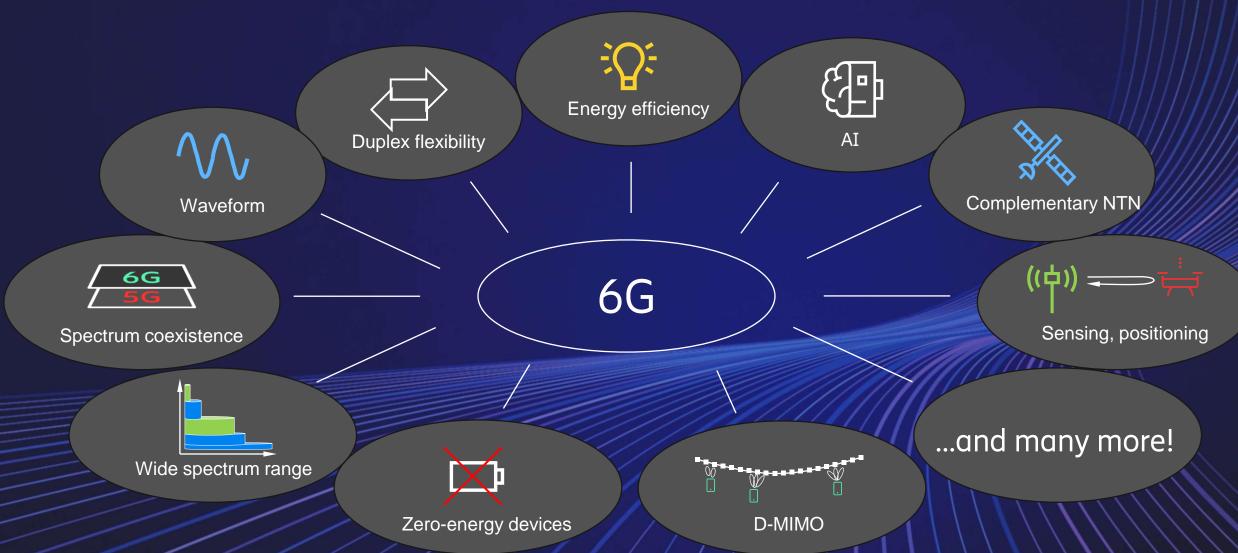
6G Capabilities





Some technologies that will get us to 6G

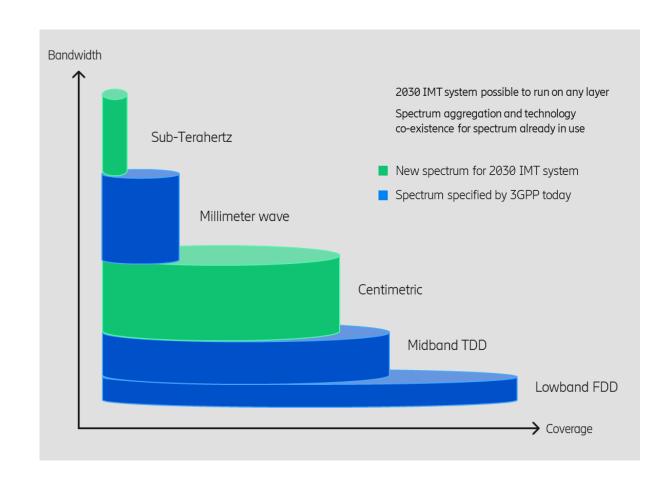








- 6G shall operate in all 3GPP bands
- 6G Spectrum sharing shall be supported
- Open 6G interfaces for a healthy eco system
- 6G RAN shall have a standalone architecture
- Reuse of investment, smoother 6G introduction



Joint ITU-R and 3GPP timeline



2022	2023	2024	2025	2026	2027	2028	2029	2030	
Rel-1	.8 (RAN)	Rel-19 (R	AN) Re	I-20 (RAN)	Rel-21 (R.	AN) F	Rel-22 (RAN)	Rel-23 (RAN)
						st implemental specifications	ole		
36 [TIATIVE	6G requirement (SA1 + RAN?)		udy items I and Core)	6G work items (RAN and Core		evolution N and Core)		
		Me	mber input on req			oncept" based tial specificatio		specifications 1T-2030	
Framework of IN 2030 and b			cal performance requially aluation criteria & m		Outs Technology Prop	i <u>de of ITU</u> posals for "IMT-2		inside of ITU	
nnology trends	WRC-23		Submission templa	tes	Workshop WRC-2		Consensus Outcome & Decision IMT-2030" specification	Į.	
2022	2023	2024	2025	2026	2027	2028	2029	2030	

6G Timeline — Ericsson View



High-level 6G timeline

